Eagle Bay Resources N.L.

Company Announcement

ACN 051 212 429

First Floor, 14 Outram St West Perth PO Box 913 West Perth Western Australia 6872 Telephone: (08) 9481 3322 Facsimile: (08) 9481 3330

Date: 29th March 2005

To: Companies Announcements Office, ASX

Electronic Lodgement:

Subject: Results of General Meeting

Number of pages: 1

RESULTS OF GENERAL MEETING

The following information is provided to Australian Stock Exchange Limited in relation to the resolutions passed by members of Eagle Bay Resources NL at its General Meeting held on 29 March 2005.

Resolution 1: To issue 2,000,000 free options to Mr Anthony Rechner

The total number of proxy votes exercisable by proxies validly appointed was 28,655,786.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
12 100 022	2 016 202	0.090.651	1.450.210

13,199,023 3,916,893 9,089,651 1,450,219

Resolution 2: To issue 1,000,000 free options to Mr Richard Diermajer

The total number of proxy votes exercisable by proxies validly appointed was 28,655,786.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
19,706,359	3,916,893	3,582,315	1,450,219

Resolution 3: To issue 500,000 free options to Mr James Craib

The total number of proxy votes exercisable by proxies validly appointed was 28,655,786.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
21,281,474	3,916,893	2,007,200	1,450,219

Resolution 4: To issue 250,000 free options to Mr Graham Anderson

The total number of proxy votes exercisable by proxies validly appointed was 28,655,786.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR AGAINST ABSTAIN AT PROXY'S DISCRETION 22,318,674 3,886,893 1,000,000 1,450,219

Resolution 5: To issue 1,000,000 free options to Mr Ian Barr

The total number of proxy votes exercisable by proxies validly appointed was 28,655,786.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR AGAINST ABSTAIN AT PROXY'S DISCRETION 22,288,674 3,916,893 1,000,000 1,450,219

Resolution 6: To issue 250,000 free options to Mrs Loraine Roberts

The total number of proxy votes exercisable by proxies validly appointed was 28,655,786.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

 FOR
 AGAINST
 ABSTAIN
 AT PROXY'S DISCRETION

 22,334,674
 3,870,893
 1,000,000
 1,450,219

Graham Anderson Company Secretary