

Eagle Bay Resources N.L.

ACN 051 212 429

Company Announcement

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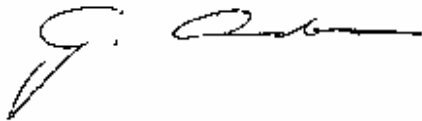
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Date: 10th February 2005
To: Companies Announcements Office, ASX
Electronic Lodgement:
Subject: ENTITLEMENT ISSUE – Record Date
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Dear Sir

Please be advised the record date for the entitlement issue (as announced on 1st February 2005) will not be the 18th February 2005. A new record date and pro rata issue timetable will be announced shortly.

Yours sincerely
EAGLE BAY RESOURCES NL



GRAHAM ANDERSON
Company Secretary