

Eagle Bay Resources N.L.

ACN 051 212 429

Company Announcement

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Subject: **Non-Renounceable Pro Rata Issue Closed**
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The Company advises that the Non Renounceable Pro Rata Issue has closed, raising \$3,458,670.

\$2,110,265 (61%) was raised from shareholders who subscribed for 35,171,084 shares and options.

The balance will be made up by the underwriter.



Linda Bell
Company Secretary