



**Welcome to the 2015 Annual General Meeting of
Strategic Energy Resources Limited**

10.00am (AEDST) on Thursday, 15 October 2015

Chartered Accountants Australia and New Zealand
Level 3, 600 Bourke Street, Melbourne, Victoria, 3000

Items of Business



- Receipt and consideration of Accounts & Reports
- **Resolution 1:** Adoption of Remuneration Report
- **Resolution 2:** Re-election of Mr Peter Armitage
- **Resolution 3:** Approval of 10% Placement Facility

Items of Business



VOTE DETAILS Resolution 1 Adoption of Remuneration Report

“That for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report (included in the Directors' report) for the financial year ended 30 June 2015 be adopted.”

Shares For	Shares Against	Discretionary	Abstain/ Exclude
16,590,901	3,186,405	1,976,369	487,387
76.27%	14.65%	9.09%	-

Items of Business



VOTE DETAILS

Resolution 2

Re-Election of Mr Peter Armitage as a Director

"That Mr Peter Armitage, being a director who retires pursuant to the Constitution of the Company and being eligible for re-election offers himself for re-election, is hereby re-elected as a Director of the Company."

Shares For	Shares Against	Discretionary	Abstain/ Exclude
61,646,018	509,975	1,996,369	88,700
96.09%	0.79%	3.11%	-

Items of Business



VOTE DETAILS

Resolution 3

Approval of 10% Placement Facility

“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum”

Shares For	Shares Against	Discretionary	Abstain/ Exclude
55,015,956	6,965,693	2,040,413	219,000
85.93%	10.88%	3.19%	-