



ASX Announcement
27 April 2012

Issue of Demerger Scheme Shares

Strategic Energy Resources Limited (ASX: SER) is pleased to advise that the Company has completed the Demerger Scheme as approved by the Supreme Court of Victoria on 17 April 2012. All holding statements to shareholders of Tarcoola Gold Limited have been despatched this day.

All foreign ineligible shareholders will have their entitlements held in trust by Link Market Services, being appointed as the 'Demerger Nominees', until such time that any of the conditions under the Demerger Scheme Booklet are met.

Further Information

For further information contact:

Melanie Leydin
Company Secretary