

21 April 2017

DESPATCH OF OFFER DOCUMENT FOR PARTIALLY UNDERWRITTEN NON-RENOUNCEABLE ENTITLEMENT ISSUE

On 12 April 2017, Strategic Energy Resources Limited (**Company**) (ASX: SER) announced a partially underwritten Non-Renounceable Entitlement Issue of 1 Fully Paid Ordinary Share (**Share**) for each 2 Shares held by eligible shareholders to raise approximately \$2.1 million (**Entitlement Offer**).

The closing date of the Entitlement Offer, unless otherwise extended is 5:00pm (AEST) on 5 May 2017.

The Company confirms that the Offer Document setting out the terms and conditions of the Entitlement Offer and Entitlement and Acceptance Form has today been despatched to eligible shareholders.

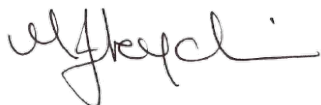
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Yours faithfully,



MELANIE LEYDIN
STRATEGIC ENERGY RESOURCES LIMITED
Company Secretary

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