

Tuesday, 2 May 2017

EXTENSION OF ENTITLEMENT OFFER CLOSING DATE

Strategic Energy Resources Limited (**Company**) (ASX: SER) advises that the Company will be extending the closing date for acceptance of applications for its partially underwritten Non-Renounceable Entitlement Issue (**Entitlement Offer**) of 1 Fully Paid Ordinary Share (**Share**) for each 2 Shares held by eligible shareholders to raise approximately \$2.1M.

The closing date of the Entitlement Offer, is now 5:00pm (AEST) on 12 May 2017.

The revised timetable for the remaining dates are set out below:

Item	Date*
Closing Date for lodgement of the Entitlement and Acceptance forms and payment	5.00pm (AEST) Friday, 12 May 2017
Securities quoted on a deferred settlement basis	Monday, 15 May 2017
ASX notified of under subscriptions	Wednesday, 17 May 2017
Issue Date	Friday, 19 May 2017

**The above timetable is indicative only and subject to change. Subject to the ASX Listing Rules, the directors of the Company reserve the right to vary these dates, including the Closing Date, without notice.*

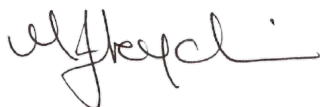
For further information, please contact the Company:

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or visit website www.strategicenergy.com.au

Yours faithfully,



MELANIE LEYDIN
STRATEGIC ENERGY RESOURCES LIMITED
 Company Secretary

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