

23 August 2017

ASX ANNOUNCEMENT CORRECTION TO ANNUAL REPORT – SHAREHOLDER INFORMATION

Strategic Energy Resources Limited (the 'Company') (ASX: SER) notes that it lodged its 2017 Annual Report with the ASX on 22 August 2017.

SER advises of a correction to its Shareholder Information within the Annual Report.

On page 49, under the heading 'Unquoted equity securities', the following words:

"There are no unquoted equity securities."

should be replaced with:

	<i>Number on issue</i>	<i>Number of holders</i>
<i>"Options over ordinary shares issued"</i>	<i>21,500,000</i>	<i>4</i>

This typographical error does not have any effect on any aspect of the financials in the Annual Report.

A corrected version of the Company's Shareholder Information is attached.

For further information, please contact the Company:

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or visit website www.strategicenergy.com.au

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The shareholder information set out below was applicable as at 14 August 2017.

Distribution of equitable securities

Analysis of number of equitable security holders by size of holding:

	Number of holders of ordinary shares	Number of holders of unlisted options
1 to 1,000	128	-
1,001 to 5,000	75	-
5,001 to 10,000	153	-
10,001 to 100,000	1,292	-
100,001 and over	489	4
	<u>2,137</u>	<u>4</u>
Holding less than a marketable parcel	<u>1,426</u>	<u>-</u>

Equity security holders

Twenty largest quoted equity security holders

The names of the twenty largest security holders of quoted equity securities are listed below:

	Number held	Ordinary shares % of total shares issued
Omen Pty Ltd	70,000,000	11.58
Pillage Investments Pty Ltd	47,160,000	7.80
E E R C Australasia Pty Ltd (Super Fund A/C)	30,000,000	4.96
Mr James Peter Allchurch	20,000,000	3.31
Mr Nicolas Terranova	18,800,000	3.11
Smart Investments Limited	13,633,699	2.26
Mr Kevin John Cairns & Mrs Catherine Valerie Cairns	13,000,000	2.15
Mr Mark Anthony Muzzin	12,000,000	1.99
JP Morgan Nominees Australia Limited	11,069,907	1.83
Kslcorp Pty Ltd	10,000,000	1.65
Osmium Holdings Pty Ltd	10,000,000	1.65
Happy Sack Enterprises Pty Ltd	10,000,000	1.65
Inkjar Pty Ltd	9,000,000	1.49
1215 Capital Pty Ltd	7,232,120	1.20
CH2 Investments Pty Ltd	7,000,000	1.16
Inkjar Pty Ltd	5,759,746	0.95
Tangram Pty Ltd	5,391,894	0.89
HSBC Custody Nominees (Australia) Limited	5,204,812	0.86
Netwealth Investments Limited	5,020,000	0.83
Mrs Xiao Yun Wang	5,000,000	0.83
	<u>315,272,178</u>	<u>52.15</u>

Unquoted equity securities

	Number on issue	Number of holders
Options over ordinary shares issued	21,500,000	4

Substantial holders

Substantial holders in the company are set out below:

	Ordinary shares	
	Number held	% of total shares issued
Omen Pty Ltd	70,000,000	11.58
Pillage Investments Pty Ltd	47,160,000	7.80

Voting rights

The voting rights attached to ordinary shares are set out below:

Ordinary shares

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Tenements

Description	Tenement number	Interest owned %
Myall Creek - South Australia	EL5011	50.00
Spencer - South Australia	EL5010	75.00
Ambergate - Western Australia	E70/4793	100.00
Metricup - Western Australia	E70/4797	100.00
Witchcliffe - Western Australia	E70/4799	100.00
Bullant - Western Australia	E70/4805	100.00
Beenup West - Western Australia	E70/4807	100.00
Beenup East - Western Australia	E70/4874	100.00
Saxby - Queensland	EPM15398	100.00
Roopena - South Australia	EL5898	100.00