



**ASX Announcement**  
**6 August 2012**

## **MEGA Graphite Update**

MEGA Graphite Inc. (“MEGA”) has announced a non-binding letter of intent with a shell company as part of the listing process for MEGA. SER notes that this is one of the steps required to progress to listing and to obtain the information needed for the Scheme of Arrangement booklet (“Scheme Booklet”) being prepared for Tarcoola Gold Limited (“Tarcoola”) shareholders. In the expected Scheme Booklet, Tarcoola shareholders will have the opportunity to properly assess the listing opportunity and that the value offered for their shares is in line with previous indications.

**Melanie Leydin**  
**Company Secretary**

*Based in Melbourne Victoria, Strategic Energy Resources (SER) is a versatile explorer working on a diversified portfolio of exploration assets including the world class Uley Graphite Project. The company aims to create shareholder value through the systematic exploration of our tenements with the aim of becoming a producer.*

ACN: 051 212 429  
Suite 905, 530 Lt Collins Street Melbourne VIC 3000  
Telephone: (03) 9909 7078 Facsimile: (03) 9909 7080  
[www.strategicenergy.com.au](http://www.strategicenergy.com.au)