

10 August 2020

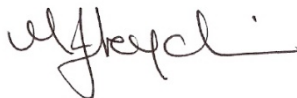
ASX Market Announcements  
ASX Limited  
Level 4  
Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully  
**STRATEGIC ENERGY RESOURCES LIMITED**



**MELANIE LEYDIN**  
Company Secretary

*This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.*

For further information, contact Ms Melanie Leydin on +61 3 9692 7222 or visit website [www.strategicenergy.com.au](http://www.strategicenergy.com.au)

STRATEGIC ENERGY RESOURCES LIMITED  
2020 General Meeting  
Monday, 10 August 2020  
Voting Results

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth)

Resolution Details			Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results	
Resolution	Resolution Type	If s250U applies		S or P	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/ Not Carried
1.	Ratification of Prior Issue of Shares	Ordinary	N/A	P	177,267,924 61.70%	12,265,487 4.27%	97,752,706 34.03%	30,150,000	275,020,630 95.73%	12,265,487 4.27%	30,350,000	Carried
2.	Approval of Issue of Shares to Professional and Sophisticated Investors under Placement	Ordinary	N/A	P	217,122,488 66.22%	13,034,658 3.98%	97,702,706 29.90%	164,500	315,025,194 96.03%	13,034,658 3.97%	164,500	Carried
3.	Approval of Issue of Shares to Director Stuart Rechner under Placement	Ordinary	N/A	P	330,091,200 74.96%	12,552,211 2.85%	97,702,706 22.19%	155,000	427,993,906 97.15%	12,552,211 2.85%	155,000	Carried

Resolution Details				Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution	Resolution Type	If s250U applies	S or P	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/ Not Carried	
4.	Approval of Issue of Shares to Director David DeTata under Placement	Ordinary	N/A	P	335,796,756 75.06%	13,846,655 3.10%	97,702,706 21.84%	155,000	433,699,462 96.91%	13,846,655 3.09%	155,000	Carried
5.	Approval of Issue of Shares to Director Harvey Kaplan under Placement	Ordinary	N/A	P	350,796,756 75.87%	13,846,655 2.99%	97,702,706 21.13%	155,000	448,699,462 97.01%	13,846,655 2.99%	155,000	Carried
6.	Approval to Grant Options to Employees	Ordinary	N/A	P	355,982,440 77.07%	8,152,161 1.76%	97,752,706 22.19%	613,810	453,935,146 98.24%	8,152,161 1.76%	613,810	Carried
7.	Approval of Issue of Shares to Anthony Rechner under Placement	Ordinary	N/A	P	328,936,756 74.70%	13,706,655 3.11%	97,702,706 21.19%	155,000	426,839,462 96.89%	13,706,655 3.11%	155,000	Carried
8.	Approval of Share Consolidation	Ordinary	N/A	P	352,472,866 76.33%	11,589,235 2.51%	97,702,706 21.16%	736,310	450,375,572 97.49%	11,589,235 2.51%	736,310	Carried
9.	Approval of amendments to the Constitution	Special	N/A	P	352,475,532 76.62%	9,129,961 1.98%	98,413,374 21.39%	2,482,250	450,888,906 97.97%	9,329,961 2.03%	2,482,250	Carried

\*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.