

**ASX Announcement**  
**17 August 2020**

## **Share Consolidation Clarification**

Strategic Energy Resources Limited (**SER or the Company**) (ASX: **SER**) would like to clarify the rounding of its share consolidation as approved by shareholders at its General Meeting held on 10 August 2020. The Company advises that it will round all fractions of a share up to the nearest whole number.

The Company refers shareholders to its Appendix 3A.3 consolidation announcement announced to the market on 14 August 2020 and its Explanatory Statement announced on 10 July 2020 for further details of the timetable.

**-ENDS-**

*This announcement is authorised by the Strategic Energy Resources Limited Board.*

**Melanie Leydin**  
Company Secretary  
Strategic Energy Resources Limited

**For further information**, please contact Ms Leydin +61 3 9692 7222 or visit website [www.strategicenergy.com.au](http://www.strategicenergy.com.au)